# Naracoorte Lucindale Council

# Quarterly Economic Snapshot

Jul-26 to Sep-26

In the last quarter, Australia's GDP increased by 1.8%. For South Australia, GDP increased by 2.3%. Population was up nationally, and up in South Australia. Total $CO_2$-e emissions for the latest quarter increased by 2.8% in Australia and increased by 2.0% for South Australia.

| ECONOMY | PEOPLE | ENVIRONMENT |
|---|---|---|
| GDP (Australia) | Population (Australia) | $CO_2$ -e emissions (Australia) |
| $731,418m (+1.8%) | 27,724,744 (+0.4%) | 452.38m tonnes (2.8%) |
| GDP (South Australia) | Population (South Australia) | $CO_2$ -e emissions (South Australia) |
| $47,277m (+2.3%) | 1,908,182 (+0.29%) | 16.26m tonnes (2.0%) |

## CONSUMER EXPENDITURE

Trending Flat

**Trend**

*Change in Total Local Spend*

| South Australia | Naracoorte and Lucindale |
|---|---|
| 2.3% | 2.9% |

**Daily Spending**

*Average Daily Spend by Day of Week*

| Day | Total | Resident | Visitor |
|---|---|---|---|
| Mon | $405K (+6.7%) | $227K (+10.4%) | $174K (+1.4%) |
| Tue | $423K (-0.1%) | $233K (+7.3%) | $184K (-10.0%) |
| Wed | $427K (+2.6%) | $247K (+9.6%) | $170K (-6.4%) |
| Thu | $467K (-4.8%) | $264K (-2.4%) | $199K (-6.4%) |
| Fri | $529K (+8.4%) | $301K (+9.9%) | $222K (+6.4%) |
| Sat | $393K (-0.1%) | $225K (+0.3%) | $163K (-0.2%) |
| Sun | $246K (-1.8%) | $145K (-3.4%) | $94.2K (-2.3%) |

**Peak Day** Friday 25 September 2026: $643K

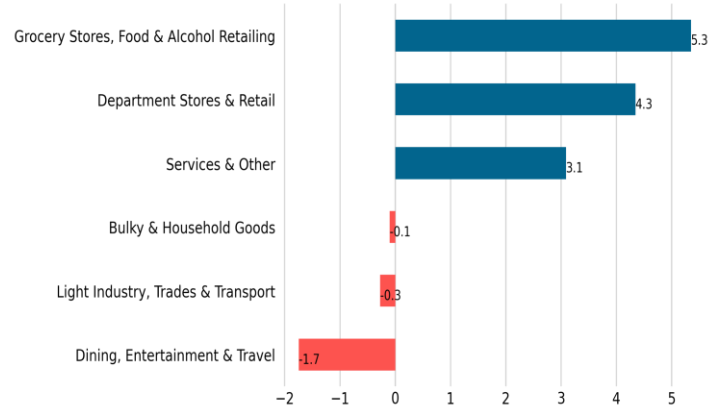
**Trough Day** Sunday 12 July 2026: $211K

## JOB IMPACT

Net Positive

**Estimated Impact on FTEs**

*Impact of Change in Total Local Spend*




**Largest Increase** 5.3 FTEs, Grocery Stores, Food and Alcohol Retailing

Sources: ABS Quarterly Population Estimates (ERP); ABS Australian National Accounts: National Income, Expenditure and Product, ABS Census 2021; Spendmapp.com.au, Australia's National Greenhouse Accounts

Naracoorte Lucindale Council

# Quarterly Economic Snapshot

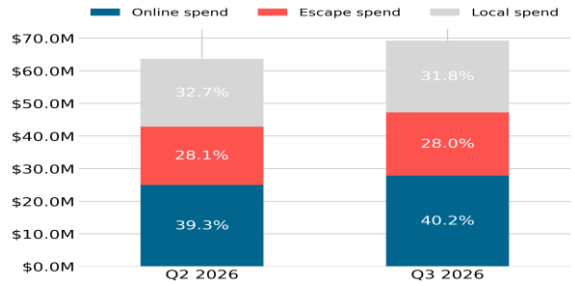
Jul-26 to Sep-26

## WALLET SHARE

Going online

### Share of Resident Wallet

*Latest and Previous Quarter*




### Trend

*Change in Resident Wallet Share*

| Spend | South Australia | Naracoorte and Lucindale |
|---|---|---|
| Local Spend | -0.3% | -0.9% |
| Escape Spend | -0.1% | -0.1% |
| Online Spend | +0.4% | +0.9% |

Compared with the previous quarter, in Q3 2026:

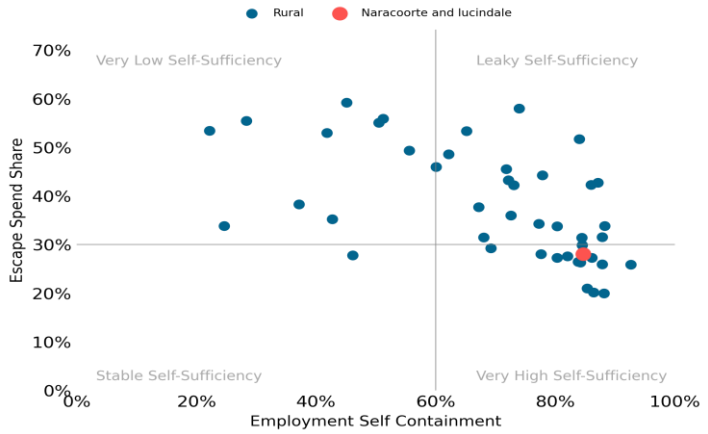
- Naracoorte and Lucindale saw more online spend as a share of Resident Wallet; and
- Online spend in South Australia saw the greatest increase in share.

## SELF-SUFFICIENCY

Very High

### The Commuter Effect

*Escape Spend and Commuting*




Compared with other Rural councils, in Naracoorte and Lucindale:

- There is very high economic self-sufficiency.
- There is high employment self-containment (based on the last Census).
- Resident Escape Spend has a low share of Resident Wallet.


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