

Naracoorte Lucindale Council

Quarterly Economic Snapshot

Apr-26 to Jun-26

In the last quarter, Australia's GDP increased by 1.8%. For South Australia, GDP increased by 2.3%. Population was up nationally, and up in South Australia. Total CO₂-e emissions for the latest quarter increased by 2.8% in Australia and increased by 2.0% for South Australia.

ECONOMY	PEOPLE	ENVIRONMENT
GDP (Australia)	Population (Australia)	CO ₂ -e emissions (Australia)
\$731,418m (+1.8%)	27,724,744 (+0.4%)	452.38m tonnes (2.8%)
GDP (South Australia)	Population (South Australia)	CO ₂ -e emissions (South Australia)
\$47,277m (+2.3%)	1,908,182 (+0.29%)	16.26m tonnes (2.0%)

CONSUMER EXPENDITURE

Trending Down

Trend	Change in Total Local Spend
South Australia	Naracoorte and Lucindale
0.7%	-1.9%

Daily Spending

Day	Total	Resident	Visitor
Mon	\$380K (-3.8%)	\$205K (-1.8%)	\$172K (-5.2%)
Tue	\$423K (-2.7%)	\$217K (-2.6%)	\$205K (-1.8%)
Wed	\$416K (-7.4%)	\$226K (-6.5%)	\$182K (-12.1%)
Thu	\$491K (+8.3%)	\$271K (+12.2%)	\$212K (+0.6%)
Fri	\$487K (-9.6%)	\$274K (-5.5%)	\$209K (-14.0%)
Sat	\$393K (+2.0%)	\$224K (+5.8%)	\$163K (-3.2%)
Sun	\$250K (-3.5%)	\$150K (+1.4%)	\$96.4K (-9.5%)

Peak Day Thursday 02 April 2026: \$724K

Trough Day Friday 03 April 2026: \$139K

JOB IMPACT

Net Negative

Estimated Impact on FTEs



Largest Increase 3.8 FTEs, Bulky and Household Goods

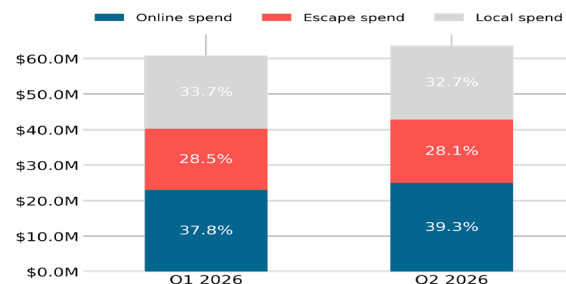
Largest Decrease -4.5 FTEs, Department Stores and Retail

Sources: ABS Quarterly Population Estimates (ERP) ; ABS Australian National Accounts: National Income, Expenditure and Product ; ABS Census 2021; Spendmapp.com.au ; Australia's National Greenhouse Accounts

WALLET SHARE

Going online

Share of Resident Wallet Latest and Previous Quarter



Trend Change in Resident Wallet Share

Spend	South Australia	Naracoorte and Lucindale
Local Spend	-0.2%	-1.1%
Escape Spend	+0.2%	-0.5%
Online Spend	-0.0%	+1.5%

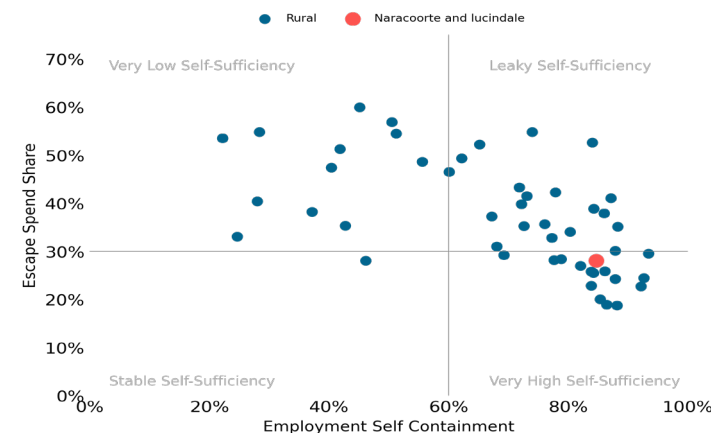
Compared with the previous quarter, in Q2 2026:

- Naracoorte and Lucindale saw more online spend as a share of Resident Wallet; and
- Escape spend in South Australia saw the greatest increase in share.

SELF-SUFFICIENCY

Very High

The Commuter Effect Escape Spend and Commuting



Compared with other Rural councils, in Naracoorte and Lucindale:

- There is very high economic self-sufficiency.
- There is high employment self-containment (based on the last Census).
- Resident Escape Spend has a low share of Resident Wallet.

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